



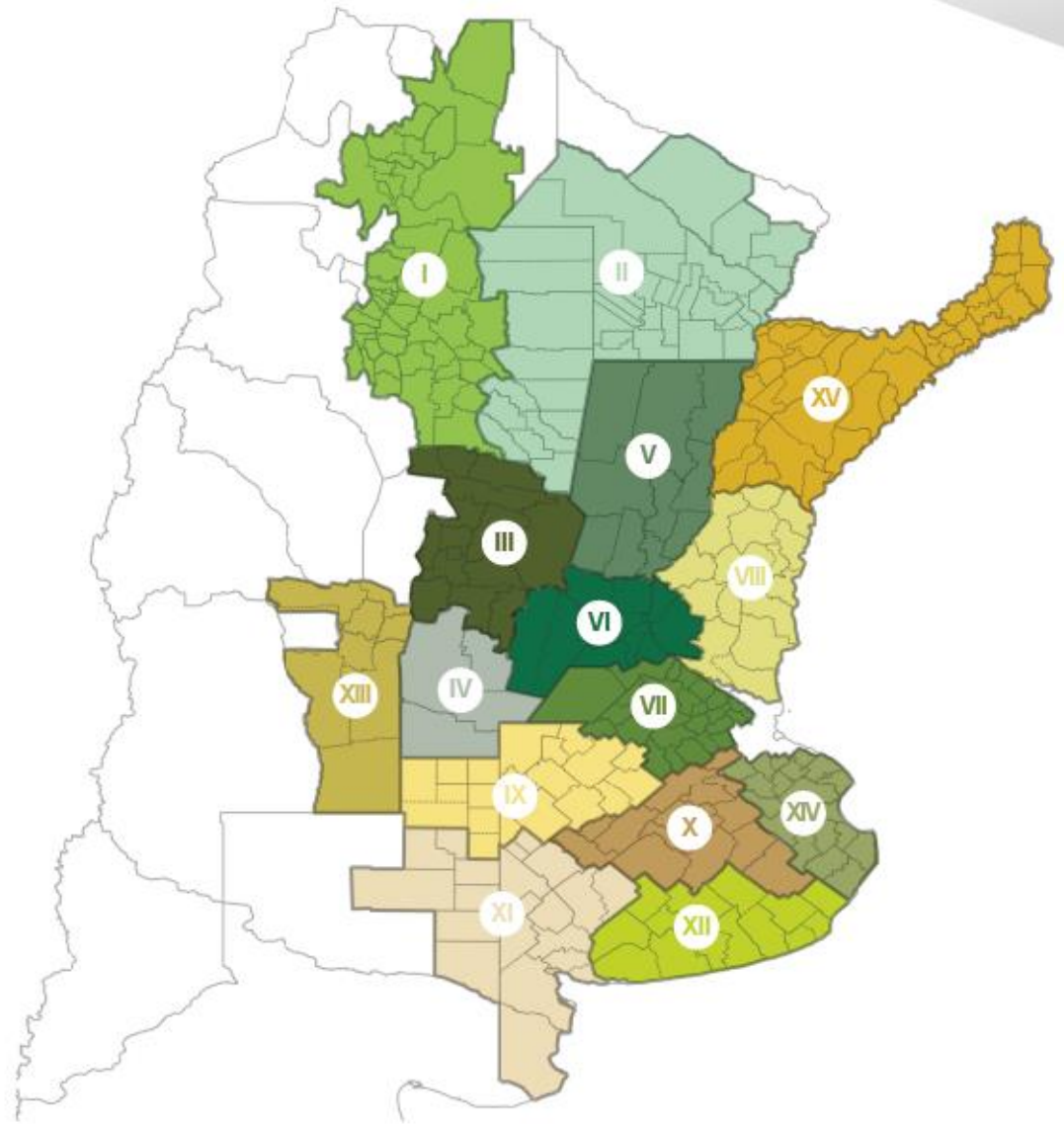
WEEKLY AGRICULTURAL REPORT



DECEMBER 28, 2017



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK DECEMBER 28, 2017 TO JANUARY 3, 2018

### HEAT WAVE AND PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA AND A LATER TEMPERATURE DROP

At the beginning of the perspective, northerly winds will reactivate the heatwave and bring abundant atmospheric humidity and cloudiness. At the same time, precipitations of hot front will bring hot and humid conditions. Rainfalls will be of varying intensity over most part of the agricultural region. Cuyo and the southwest of the Pampas region will observe scarce values. Towards the end of the perspective, the entry of a Pampero front, will clear the atmosphere and bring a sharp temperature drop to most part of the region.

## SOYBEAN

Recent rainfalls have improved soil moisture, fostering fieldwork progress. To date, soybeans are 81,9% planted out of a final area projected at 18,1 M hectares. Weekly and YoY progress stand at 11 and -2,3 percentage points, respectively. The NOA and NEA regions account for 65% of the 3,3 M unplanted hectares. The ideal planting window will extend until mid January.

## CORN

Over the last week, corn planting expanded into the center and south of the agricultural area. Fieldwork is delayed in the North of the country. In the NOA and NEA regions, producers prioritize the planting of soybeans over corn, thus delaying fieldwork progress.

To date, corn is 70.2 % planted out of a final area projected at 5,4 M hectares, up 5.9% YoY (season 2016/17: 5.1 MHa). Weekly progress is estimated at 9 percentage points. In absolute numbers, 3.8 M hectares have already been planted.

## SUNFLOWER

To date, sunflower is 5% planted with an average yield of 2,1 T/H. Plots in the center and south of the country are at reproductive stage. Last week's rainfalls over the center of the country helped improve the moisture conditions of plots. Crop condition ranges from good to excellent.

## SORGHUM

Over the last week, sorghum planting mainly expanded into the south and center of the agricultural area. Recent rainfalls improved soil moisture, thus fostering fieldwork. High temperatures and winds hinder planting in Córdoba and Entre Rios.

Most of the planted plots are at phenological stages (emergence/ leaf differentiation). To date, planting is 65,1% complete out of a final area estimated at 830,000 hectares.

## WHEAT

Wheat is 81,3% harvested with an average yield of 3.1 T/H and a final production estimate of 17 M tons. Over the last week, fieldwork gained pace in most part of Buenos Aires and La Pampa. Harvest is complete in the north and south belts, the east-center of Entre Rios and San Luis.

In absolute numbers, 4.3 M hectares have already been collected. YoY progress is down 3,9 percentage points.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

## SOYBEAN

2017/18 Season

As of: Dec. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	7,1	71.800
II NEA	1.400.000	1.330.000	9,7	129.430
III Ctro N Cba	2.200.000	2.230.000	93,9	2.093.280
IV S Cba	1.640.000	1.630.000	97,9	1.595.300
V Ctro N SFe	1.340.000	1.350.000	91,0	1.228.700
VI Núcleo Norte	2.840.000	2.580.000	98,6	2.545.050
VII Núcleo Sur	2.470.000	2.380.000	98,0	2.333.470
VIII Ctro EER	1.290.000	1.300.000	96,5	1.254.800
IX N LP-OBA	2.130.000	1.910.000	97,8	1.867.560
X Ctro BA	800.000	530.000	76,2	403.605
XI SO BA-S LP	470.000	390.000	48,1	187.700
XII SE BA	1.300.000	1.160.000	73,9	857.225
XIII SL	200.000	190.000	97,8	185.840
XIV Cuenca Sal	130.000	70.000	54,1	37.880
XV Otras	40.000	40.000	85,0	34.000
<b>TOTAL</b>	<b>19.200.000</b>	<b>18.100.000</b>	<b>81,9</b>	<b>14.825.640</b>

# CORN

2017/18 Season

As of: Dec. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	340.000	375.000	4,0	15.000
II	NEA	580.000	600.000	5,0	30.000
III	Ctro N Cba	754.000	805.000	60,9	490.245
IV	S Cba	652.000	675.000	91,2	615.600
V	Ctro N SFe	208.000	220.000	44,8	98.450
VI	Núcleo Norte	501.000	530.000	96,4	510.920
VII	Núcleo Sur	383.000	410.000	95,4	391.140
VIII	Ctro EER	162.000	175.000	80,0	140.000
IX	N LP-OBA	535.000	580.000	95,0	551.000
X	Ctro BA	280.000	300.000	93,4	280.200
XI	SO BA-S LP	160.000	165.000	96,0	158.400
XII	SE BA	190.000	195.000	92,0	179.400
XIII	SL	220.000	230.000	91,2	209.760
XIV	Cuenca Sal	105.000	110.000	94,0	103.400
XV	Otras	30.000	30.000	58,0	17.400
<b>TOTAL</b>		<b>5.100.000</b>	<b>5.400.000</b>	<b>70,2</b>	<b>3.790.915</b>

## SUNFLOWER

2017/18 Season

As of: Dec. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	
III	Ctro N Cba	4.000	5.000	100,0	
IV	S Cba	21.000	21.000	100,0	
V	Ctro N SFe	230.000	260.000	100,0	
VI	Núcleo Norte	10.000	12.000	100,0	
VII	Núcleo Sur	8.000	9.000	100,0	
VIII	Ctro EER	6.000	7.000	100,0	
IX	N LP-OBA	130.000	110.000	100,0	
X	Ctro BA	65.000	55.000	100,0	
XI	SO BA-S LP	410.000	370.000	100,0	
XII	SE BA	360.000	390.000	100,0	
XIII	SL	24.000	24.000	100,0	
XIV	Cuenca Sal	100.000	100.000	100,0	
XV	Otras	7.000	7.000	100,0	
<b>TOTAL</b>		<b>1.700.000</b>	<b>1.750.000</b>	<b>100,0</b>	<b>1.750.000</b>



## SORGHUM

2017/18 Season

As of: Dec. 27, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	23.000	23.000	30,0	6.900
II NEA	200.000	220.000	32,5	71.500
III Ctro N Cba	80.000	80.000	81,5	65.200
IV S Cba	30.000	30.000	91,0	27.300
V Ctro N SFe	138.000	143.000	82,0	117.260
VI Núcleo Norte	30.000	30.000	89,0	26.700
VII Núcleo Sur	17.000	17.000	95,0	16.150
VIII Ctro EER	60.000	65.000	86,0	55.900
IX N LP-OBA	40.000	40.000	72,0	28.800
X Ctro BA	10.000	10.000	68,0	6.800
XI SO BA-S LP	80.000	80.000	61,0	48.800
XII SE BA	7.000	7.000	64,0	4.480
XIII SL	45.000	45.000	74,0	33.300
XIV Cuenca Sal	25.000	25.000	80,0	20.000
XV Otras	15.000	15.000	75,0	11.250

TOTAL

800.000

830.000

65,1

540.340

## WHEAT

2017/18 Season

As of: Dec. 27, 2017

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	365.000	18.000	347.000	100,0	347.000	10,2	354.229
II	NEA	355.000	15.000	340.000	100,0	340.000	14,1	479.514
III	Ctro N Cba	730.000	25.000	705.000	100,0	705.000	22,6	1.590.913
IV	S Cba	380.000	13.000	367.000	97,0	355.990	34,1	1.213.047
V	Ctro N SFe	280.000	14.000	266.000	100,0	266.000	25,6	680.780
VI	Núcleo Norte	750.000	18.000	732.000	100,0	732.000	43,4	3.178.395
VII	Núcleo Sur	475.000	13.000	462.000	100,0	462.000	44,8	2.067.738
VIII	Ctro E ER	250.000	12.000	238.000	100,0	238.000	23,1	549.555
IX	N LP-OBA	385.000	10.000	375.000	80,0	300.000	41,6	1.247.819
X	Ctro BA	285.000	6.000	279.000	70,0	195.300	35,9	701.878
XI	SO BA-S LP	450.000	7.000	443.000	42,0	186.060	28,6	532.804
XII	SE BA	650.000	6.000	644.000	15,0	96.600	41,0	396.000
XIII	SL	8.000	500	7.500	100,0	7.500	23,0	17.216
XIV	Cuenca Sal	72.000	2.000	70.000	75,0	52.500	41,3	216.843
XV	Otras	15.000	500	14.500	100,0	14.500	21,5	31.160
TOTAL		5.450.000	160.000	5.290.000	81,3	4.298.450	30,8	13.257.889